

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ MI \_\_\_\_\_ Date of Birth \_\_\_\_\_ Age \_\_\_\_\_

Sex M or F Soc. Sec. # \_\_\_\_\_ Please Circle One: Single Married Separated Widow

Mailing Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Email \_\_\_\_\_ Home Phone (\_\_\_\_\_) \_\_\_\_\_ Cell Phone (\_\_\_\_\_) \_\_\_\_\_

Driver's License # \_\_\_\_\_ Employer \_\_\_\_\_

WorkPhone (\_\_\_\_\_) \_\_\_\_\_ Occupation \_\_\_\_\_

Are you a full time student? Yes or No If patient is a minor: Mother's DOB \_\_\_\_\_ Father's DOB \_\_\_\_\_

Name of Parent \_\_\_\_\_ Parent Soc. Sec. # \_\_\_\_\_

Parent Employer \_\_\_\_\_ Parent Phone (\_\_\_\_\_) \_\_\_\_\_

Person Responsible for Account \_\_\_\_\_ Relationship \_\_\_\_\_

Emergency Contact \_\_\_\_\_ Relationship \_\_\_\_\_ Phone # (\_\_\_\_\_) \_\_\_\_\_

If you are filling this form out on behalf of another person, what is your relationship to that person?

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Reason for today's visit? \_\_\_\_\_

How did you hear about us?

☐ In-home Mailer ☐ Social Media ☐ Insurance ☐ Practice Website ☐ Internet ☐ Family/Friend/Coworker

☐ Other \_\_\_\_\_ Who can we thank for your visit? \_\_\_\_\_

**Dental Insurance Information (Primary Carrier)**

Insured's Name \_\_\_\_\_

Insured's Employer \_\_\_\_\_

Insured's DOB \_\_\_\_\_

Insurance ID # \_\_\_\_\_ Group # \_\_\_\_\_

Insurance Co \_\_\_\_\_

Insurance Co Address \_\_\_\_\_

Insurance Phone # \_\_\_\_\_

**Dental Insurance Information (Secondary Coverage)**

Insured's Name \_\_\_\_\_

Insured's Employer \_\_\_\_\_

Insured's DOB \_\_\_\_\_

Insurance ID # \_\_\_\_\_ Group # \_\_\_\_\_

Insurance Co \_\_\_\_\_

Insurance Co Address \_\_\_\_\_

Insurance Phone # \_\_\_\_\_

Dental History

On a scale of 1-10, with 10 being the highest rating:

How important is your dental health to you? 1 2 3 4 5 6 7 8 9 10

Where would you rate your current dental health? 1 2 3 4 5 6 7 8 9 10

Where do you want your dental health to be? 1 2 3 4 5 6 7 8 9 10

What would you like to change about your smile?

☐ Color ☐ Bite ☐ Chipped Teeth ☐ Spaces ☐ Crowding ☐ Smile Makeover ☐ Missing Teeth ☐ Whiter Teeth

Please share the following dates:

Your last cleaning \_\_\_\_/\_\_\_\_/\_\_\_\_ Your last oral cancer screening \_\_\_\_/\_\_\_\_/\_\_\_\_ Your last complete X-rays \_\_\_\_/\_\_\_\_/\_\_\_\_

What is the most important thing to you about your future smile and dental health? \_\_\_\_\_

What is the most important thing to you about your dental visit today? \_\_\_\_\_

Why did you leave your previous dentist? \_\_\_\_\_

Name of your previous dentist \_\_\_\_\_

## Dental History Cont. - Please mark (x) any of the following conditions that apply to you

Patient Name (print) \_\_\_\_\_

### Appearance

- ☐ Discolored teeth
- ☐ Worn teeth
- ☐ Misshaped teeth
- ☐ Crooked teeth
- ☐ Spaces
- ☐ Overbite
- ☐ Flat teeth

### Pain/Discomfort

- ☐ Sensitivity (hot, cold, sweet)
- ☐ Pressure
- ☐ Broken teeth/fillings
- ☐ Worn teeth
- ☐ Dry Mouth

### Function

- ☐ Grinding/Clenching
- ☐ Headaches
- ☐ Jaw Joint (TMJ) pain
- ☐ Jaw Joint (TMJ) clicking/popping
- ☐ Bad Bite
- ☐ Speech Impediment
- ☐ Mouth Breathing
- ☐ Sore Muscles (neck, shoulders)
- ☐ Difficulty Opening or Closing
- ☐ Difficulty Chewing on either side

### Periodontal (Gum) Health

- ☐ Bleeding, Swollen, Irritated gums
- ☐ Bad breath
- ☐ Loose tipped, shifting teeth
- ☐ Previous perio/gum disease

### Habits

- ☐ Thumb sucking
- ☐ Nail-biting
- ☐ Cheek/Lip biting
- ☐ Chewing on ice/foreign objects

### Sleep Pattern or Conditions

- ☐ Sleep Apnea
- ☐ Snoring
- ☐ Daytime Drowsiness
- ☐ Bed wetting (for children)

### Social

- Tobacco  
How much \_\_\_\_\_ How long \_\_\_\_\_
- Alcohol Frequency \_\_\_\_\_
- Drugs Frequency \_\_\_\_\_

### Previous Comfort Options

- ☐ Nitrous Oxide
- ☐ Oral Sedation (Pill)
- ☐ IV Sedation

### Please list family history of any conditions marked:

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## Medical History - Please mark (x) to your response to indicate if you have or have had any of the following

### Cancer

- Type \_\_\_\_\_
- ☐ Chemotherapy
- ☐ Radiation Therapy

### Cardiovascular

- ☐ Angina (chest pain)
- ☐ Artificial Heart Valve
- ☐ Heart Conditions
- ☐ Heart Surgery
- ☐ High/Low Blood Pressure
- ☐ Mitral Valve Prolapse
- ☐ Pacemaker
- ☐ Rheumatic Fever
- ☐ Scarlet Fever
- ☐ Stroke

### Endocrinology

- ☐ Diabetes
- ☐ Hepatitis A/B/C
- ☐ Jaundice
- ☐ Kidney Disease
- ☐ Liver Disease
- ☐ Thyroid Disease

### Gastrointestinal

- ☐ Ulcers (Stomach)
- ☐ Gastrointestinal Disease

### Hematologic/Lymphatic

- ☐ Anemia
- ☐ Blood Disorders
- ☐ Bruise Easily
- ☐ Excessive Bleeding

### Musculoskeletal

- ☐ Arthritis
- ☐ Artificial Joints
- ☐ Jaw Joint Pain
- ☐ Rheumatoid Arthritis

### Neurological

- ☐ Anxiety
- ☐ Depression
- ☐ Dizziness
- ☐ Drug/Alcohol Addiction
- ☐ Fainting
- ☐ Seizures
- ☐ Psychiatric Illness

### Respiratory

- ☐ Asthma
- ☐ Emphysema
- ☐ Respiratory Problems
- ☐ Sinus Problems
- ☐ Sleep Apnea
- ☐ Tuberculosis

### Viral Infections

- ☐ AIDS
- ☐ HIV Positive
- ☐ HPV

### Women

- ☐ Currently Pregnant
- ☐ Nursing

### Medical Allergies

- ☐ Antibiotics  
(Penicillin/Amoxicillin /Clindamycin)
- ☐ Opioids  
(Percocet, Oxycodone, Tylenol 3)
- ☐ Latex
- ☐ Local Anesthetics
- ☐ NSAIDs

### Other Allergies

- ☐ \_\_\_\_\_

### Additional Comments:

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Are you under the care of a physician? Y or N If yes, please explain \_\_\_\_\_

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Physician Name \_\_\_\_\_ Address: \_\_\_\_\_ Phone(\_\_\_\_) \_\_\_\_\_

Have you had a serious illness, operation, or hospitalization in the past 5 years? Y or N, If yes please explain \_\_\_\_\_

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Are you taking or have you recently taken any prescription or over the counter medicine(s)? Y or N If yes, please list all and why, including vitamins, natural or herbal supplements and/or dietary supplements \_\_\_\_\_

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Have you ever in the past, or are you now currently taking any medications for Osteopenia/Osteoporosis or Bone Disease?

If so, please list medications: \_\_\_\_\_

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Have you ever had surgery? If so, what type: \_\_\_\_\_

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### Consent:

The undersigned hereby authorizes Doctor to take x-rays, study models, photographs, or any other diagnostic aids deemed appropriate by Doctor to make a thorough diagnosis of the patient's dental needs. I also authorize Doctor to perform any and all forms of treatment, medication and therapy that may be indicated. I also understand the use of anesthetic agents embodies a certain risk. I have read, understand and agree to the above terms and conditions.

\_\_\_\_\_  
Signature of Patient/Legal guardian

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Dentist Signature

For completion by dentist only | Additional Comments

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Thank you for choosing our office as your dental healthcare provider. We are committed to providing you with the highest quality lifetime dental care, so that you may attain optimum oral health. The following is a statement of our financial policy, which we require that you read, agree to, and sign prior to any treatment . Payment is due at the time service is provided. Our office accepts cash, personal checks, credit cards and outside patient financing.

Please check if you would like more information about financing options. ☐

*Please Note: Returned checks will be subject to additional fees. If you fail to pay the office on time and it refers your account(s) to a third party for collection, a collection fee of 25% will be assessed and will be due at the time of the referral to the third party. If your account(s) are referred to an attorney or legal action is taken to recover the account(s) a collection fee of 35% will be assessed and will be due at the time of the referral to an attorney or legal action is taken. Such fee will not be assessed in states where it is prohibited by law.*

Do You Have Insurance?

- We must emphasize that as your dental care provider, our relationship is with you, our patient, not with your insurance company. Your insurance policy is a contract between you, your employer, and your insurance company.
- As a courtesy to you we will help you process all your insurance claims. Please understand that we will provide an insurance estimate to you, however, it is not a guarantee that your insurance will pay exactly as estimated. Your insurance company and your plan benefits will determine the amount paid. We will, of course, do all we can to make sure your estimate is as accurate as possible. If your insurance company has not made payment within 60 days, we will ask that you contact your insurance company to make sure payment is expected. If payment is not received or your claim is denied, you will be responsible for paying the full amount at that time.
- We ask that you sign this form and/or any other necessary documents that may be required by your insurance company. This form instructs your insurance company to make payment directly to our office.
- We ask that you pay the deductible and co-payment, which is the estimated amount, not covered by your insurance company, by cash, check, credit card or Patient Financing at the time we provide the service to you.
- We will cooperate fully with the regulations and requests of your insurance company that may assist in the claim being paid. Our office will not, however, enter into a dispute with your insurance company over any claim.

*We thank you for the opportunity to serve your dental health care needs and welcome any question you may have concerning your care or our financial policy.*

Consent:

I have read, understand and agree to the above terms and conditions. I authorize my insurance company to pay my dental benefits directly to my dental office. I understand that responsibility for payment for Dental Services provided in this office for myself or my dependents is mine, due and payable at the time services are rendered unless financial arrangements have been made. I further understand that a finance, rebilling, collection charge and/or attorney fee will be added to any overdue balance. By signing below, you are authorizing us to call you at any number you provide including calls to mobile/cellular or similar devices for any lawful purpose. You agree to any fees or charges that you may incur for an incoming call from us, and/or outgoing calls to us, to or from any such number, without reimbursement from us.

\_\_\_\_\_  
Patient Signature (Parent if child)

\_\_\_\_\_  
Date

## Acknowledgement Of Receipt Of Notice Of Privacy Practices

**Purpose:** This form is used to obtain acknowledgement of receipt of our Notice of Privacy Practices or to document our good faith effort to obtain that acknowledgement.

**\*\* You may refuse to sign this acknowledgement\*\***

I, \_\_\_\_\_, have received a copy of this office's Notice of Privacy Practices.

\_\_\_\_\_  
*Patient Name (Printed)*

\_\_\_\_\_  
*Signature*

\_\_\_\_\_  
*Date*

## Authorization To Release Information

**Purpose:** This form is used to obtain authorization to release information regarding yourself covered under the Privacy Act to people other than yourself.

I, \_\_\_\_\_, authorize the following person(s) to have access to information covered under the Privacy Practice regarding myself.

\_\_\_\_\_  
*Name (Printed)*

\_\_\_\_\_  
*Relationship*

\_\_\_\_\_  
*Name (Printed)*

\_\_\_\_\_  
*Relationship*

\_\_\_\_\_  
*Name (Printed)*

\_\_\_\_\_  
*Relationship*

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## For Office Use Only

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

### Individual refused to sign

- ☐ Communications barriers prohibited obtaining the acknowledgement
- ☐ An emergency situation prevented us from obtaining acknowledgement
- ☐ Other *(Please Specify)*

## Buttermilk Family and Cosmetic Dentistry

### Communications Consent – Physical Form

1. By providing my email address, home phone number and cell phone number to Buttermilk Family and Cosmetic Dentistry (the "Practice") and signing below, I hereby authorize Practice (and its subsidiaries, affiliates and those acting on its behalf) to communicate with me by email, as well as text messages and telephone (including cell phone) calls using automated or pre-recorded messages for treatment, healthcare operations, marketing or other purposes.
2. I understand that these messages may be delivered to the certain mobile phone carriers, including, without limitation, AT&T, Verizon Wireless, Sprint, T-Mobile and Metro PCS. In that the frequency of these messages may vary and that the carriers are not liable for delayed or undelivered messages.
3. I understand that I may opt-out of receiving calls and text messages by following the applicable unsubscribe or opt-out instructions provided, by texting "**STOP**" or by contacting Practice. I understand that I may reply with the keyword "**HELP**" for more assistance.
4. I understand that standard message and data rates may apply for any messages sent from me to Practice, or from Practice to me.
5. I understand that if I no longer wish to receive emails, I may click on the hyperlink titled "Unsubscribe" at the bottom of any email sent to me by Practice, and then follow the directions to unsubscribe from email.
6. I understand that my consent to receive email, text messages and/or phone calls is not a condition of my obtaining other health care services from Practice.
7. I understand that I may refuse to consent to receive text messages, phone calls (including cell phone calls) and emails from Practice for the purposes described herein.
8. I understand and acknowledge that communications transmitted via unencrypted email or text message over an open network may be inherently insecure, and there is no assurance of confidentiality for information communicated in this manner. I also understand that emails and text messages have inherent privacy risks, especially when access to my computer or mobile device is not password protected. Nevertheless, I want Practice to communicate with me via email and/or text message as detailed herein.
9. I understand that messages transmitted pursuant to this consent will be subject to the Practice's Notice of Privacy Practices, Privacy Policy and Terms of Use.
10. I understand that, should I have any questions about this Communications Consent, I may contact [texthelp@dentalmessages.com](mailto:texthelp@dentalmessages.com) or call 1-866-544-5100.

By signing and completing the below, I voluntarily and affirmatively provide my consent to receive text messages, telephone calls (including cell phone calls) and emails from the Practice at the phone numbers and email address provided below for the purposes described herein. If a number is not provided, I will not automatically be opted in to receive text messages.

Home Phone Number	Cell Phone Number	Email Address

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Relationship to Patient

*\* Personal representatives must attach proof of legal authority*

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date